



# NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4000 • TELEX 255222

8-352A020

December 14, 1978

Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

RECORDATION NO. *8894-13* Filed 1425

DEC 18 1978 - *12:00* AM

Re: Filing of <sup>*Partial*</sup> Release ("Release") dated December 4, 1978, under the Equipment Mortgage ("Mortgage") dated as of June 30, 1977, between North American Car Corporation (the "Company") and National Bank of North America ("Mortgagee"), recorded with the Interstate Commerce Commission on July 19, 1977, at 3:10 P.M., as Document No. 8894.

No.

Date *DEC 18 1978*

Fee \$ *10.00*

ICC Washington, D. C.

Dear Secretary:

Enclosed for recording under the Interstate Commerce Act are six executed counterparts of the above described Release. Under the Release, Mortgagee releases from the encumbrances of the Mortgage, and an Assignment of Leases recorded with the Interstate Commerce Commission pursuant to the Mortgage on July 19, 1977, at 3:10 P.M., as Document No. 8894-A, those railcars and the leases thereof, as set forth in the Release.

Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$10.00 as the recording fee for the Release.

Pursuant to the Commission's rules and regulations for the recording of certain documents under the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts for record in your office and to return the remaining ~~four~~ copies, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Yours very truly,

*James M. Gillespie*  
James M. Gillespie  
Attorney

JMG/cao  
enclosure

RECEIVED  
DEC 18 11 53 AM '78  
I.C.C.  
NOTIFICATION  
OPERATION BR.

*John Quast*

# Interstate Commerce Commission

Washington, D.C. 20423

12/18/78

OFFICE OF THE SECRETARY

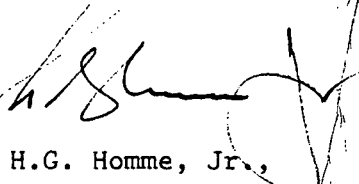
James M. Gillespie, Atty  
North American Car Corp.  
222 South Riverside Plaza  
Chicago, Illinois 60606

Dear

Sir:

The enclosed document(s) was recorded pursuant to the  
provisions of Section 20(c) of the Interstate Commerce Act,  
49 U.S.C. 20(c), on 12/18/78 at 12:00pm ,  
and assigned recordation number(s) 8894-B & 8895-C

Sincerely Yours,

  
H.G. Homme, Jr.,  
Secretary

Enclosure(s)

SE-30-T  
(2/78)

RELEASE

RECORDATION NO. 8894-B Filed 1425

DEC 18 1978 12 20 AM

INTERSTATE COMMERCE COMMISSION

WHEREAS, North American Car Corporation, a Delaware corporation (hereinafter referred to as the "Mortgagor") and National Bank of North America, a national banking association (hereinafter referred to as the "Mortgagee") entered into a certain Loan Agreement dated as of June 30, 1977, the obligations under which are secured by an Equipment Mortgage from Mortgagor to Mortgagee, dated as of June 30, 1977, and recorded with the Interstate Commerce Commission on July 19, 1977, at 3:10 P.M., as Document No. 8894, and by an Assignment of Leases from Mortgagor to Mortgagee, dated as of June 30, 1977, and recorded with the Interstate Commerce Commission on July 19, 1977, at 3:10 P.M., as Document No. 8894-A; and

WHEREAS, the Mortgagor has made payments of principal amounts of the obligations under said Loan Agreement, in consequence of which Mortgagor is entitled to obtain release of certain collateral from said Equipment Mortgage and said Assignment of Leases;

WHEREFORE, Mortgagee, in consideration of one dollar and other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, hereby releases from the encumbrance and lien of said Equipment Mortgage and Assignment of Leases and reconveys, reassigns and quit-claims unto Mortgagor, the Equipment set forth on Exhibit A hereto, the leases of said Equipment, and all proceeds, rentals, privileges and appurtenances of said Equipment or said lease thereof.

IN WITNESS WHEREOF, the Mortgagee has caused these presents to be signed by its Vice President and its corporation seal to be affixed hereto, this 14th day of DECEMBER, 1978.

NATIONAL BANK OF NORTH AMERICA

By: Sepp P. Cleveland

Its: V.P.

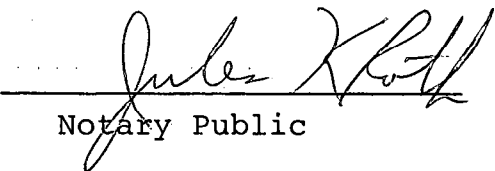
(Seal)

Attest: David Seashel

Its: Bonding Officer

State of New York     }  
County of New York    } ss.:

On this 4<sup>th</sup> day of DECEMBER, 1978, before me personally appeared GEORGE P. ASPLAND, to me personally known, who, being by me duly sworn, says that he is a VICE-PRESIDENT of National Bank of North America, that one of the seals affixed to the foregoing instrument is the seal of said national banking association and that said instrument was on DECEMBER 4, 1978 signed and sealed on behalf of said national banking association by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of such national banking association.

  
Notary Public

My Commission Expires MARCH 30, 1980

JULES K. ROTH  
Notary Public State of New York  
No. 31-8674300  
Qualified in New York County  
Commission Expires March 30, 1980 80

# Exhibit A

<u>Quantity</u>	<u>Type of Car</u>	<u>Serial Number</u>
3	100 ton, 20,000 gallon capacity tank cars	13927-13929
1	Class FB, Bulkhead flat car	53179
1	Same as above	53237
1	100 ton, 5250 cu. ft. capacity hopper car	58435
6	100 ton, 5850 cu. ft. capacity hopper cars	58443-58448
1	100 ton, 5250 cu. ft. capacity hopper car	58450
10	100 ton, 24,000 gallon capacity tank cars	78401-78410
3	100 ton, 5250 cu. ft. capacity hopper cars	525022-525024
<u>1</u>	Same as above	525057
<u>27</u>		